

Delay of the Publication of the Offer Prospectus regarding the Public Tender Offer of Toyota Industries Corporation

for all publicly traded registered shares of Uster Technologies AG, Uster, Switzerland, with a nominal value of CHF 9.40 each

1. Introduction

On 8 November 2011, Toyota Industries Corporation, Kariya-shi, Japan (“**Toyota**”), published the pre-announcement (“**Pre-announcement**”) of a public takeover offer for all publicly held registered shares of Uster Technologies AG (“**Uster**”) with a nominal value of CHF 9.40 each (“**Uster Share**”) and informed about the intention to make a public takeover offer (“**Offer**”) as defined in art. 22 et seq. of the Federal Act on Stock Exchanges and Securities Trading (SESTA) on or about 19 December 2011. On the date of the Pre-announcement, Toyota held a stake of 2'407'600 Uster Shares, corresponding to 28.46% of the voting rights in Uster.

On 7 November 2011, Toyota entered into an agreement to purchase an additional stake of 1'850'777 Uster Shares, corresponding to 21.88% of the issued and outstanding Uster Shares, from Alcide Limited, Jersey, Channel Islands (“**SPA**”). The closing of the SPA is subject to the condition that the competent merger control authorities of Brazil and Pakistan and in any other jurisdiction in which the relevant merger control authorities request merger control proceedings have approved the purchase or any applicable waiting periods in relation thereto have expired or been terminated. Upon closing of the SPA, Toyota will hold 50.34% of all Uster Shares and the Offer will, as of the closing, become a mandatory offer.

2. Delay of the Publication of the Offer Prospectus

In accordance with the Ordinance of the Takeover Board on Public Takeover Offers (“**TOO**”), an offeror must publish an offer prospectus within six weeks of the pre-announcement. In accordance with art. 7 para. 1 second sentence TOO, the Takeover Board may extend this period if this is justified by overriding interests, in particular if the offeror has to obtain approval from an authority, especially from a competition authority. With decision of

15 December 2011, the Takeover Board approved Toyota's petition to extend the six-week period for the publication of the offer prospectus.

Paragraphs 1–3 of the operative part of the Takeover Board's decision of 15 December 2011 are:

1. The period for the publication of the offer of Toyota Industries Corporation to the shareholders of Uster Technologies AG is extended until 31 January 2012.
2. Toyota Industries Corporation is instructed to inform the public about this extension of the period on 19 December 2011 in accordance with [the considerations].
3. This decision will be published on the website of the Takeover Board on 19 December 2011.

The offer prospectus is expected to be published on 31 January 2012.

3. Indicative Timeline

The indicative timeline for the Offer will presumably be as follows:

31 January 2012	Publication of offer prospectus
1 February 2012	Start of cooling-off period
14 February 2012	End of cooling-off period
15 February 2012	Start of offer period
13 March 2012	End of offer period, 4:00 p.m. CET
14 March 2012	Publication of preliminary interim result (electronic media)
19 March 2012	Publication of definitive interim result (print media)
20 March 2012	Start of additional acceptance period
2 April 2012	End of additional acceptance period, 4:00 p.m. CET
3 April 2012	Publication of preliminary final result (electronic media)

10 April 2012	Publication of definitive final result (print media)
13 April 2012	Settlement of Offer

Toyota reserves the right to change this indicative timetable (especially to extend the offer period).

4. Rights of Uster's Shareholders

a) Petition to obtain the Status of a Party (art. 57 TOO)

A shareholder who at and since the time of the Pre-announcement of 8 November 2011 holds at least 2% of the voting rights in Uster, regardless of whether they can be exercised (qualified shareholder, art. 56 TOO) obtains the status of a party to the proceedings if he applies to the Takeover Board for such status. The petition of a qualified shareholder to obtain the status of a party to the proceedings must be received by the Takeover Board (Selnaustrasse 30, P.O. Box, CH-8021 Zurich, counsel@takeover.ch, Fax: +41 58 499 22 91) within five trading days after the publication of the offer prospectus, or, if a first decision of the Takeover Board on the Offer was published prior to the publication of the offer prospectus, after the publication of such decision. The period commences on the first trading day following the event that triggered the time limit. Documentation of the applicants' shareholding must be presented simultaneously with the application. The Takeover Board may demand at any time that the shareholder provides evidence that he continues to hold at least 2% of the voting rights of Uster, regardless of whether they can be exercised. The status as a party to the proceedings shall remain in effect for any additional orders to be issued in connection with the Offer, so long as the applicant continues to be a qualified shareholder.

b) Appeal (art. 58 TOO)

A qualified shareholder (art. 56 TOO) who has not participated in the proceedings up to this point can file an appeal against the

Takeover Board's first decision on the Offer, provided the decision was published prior or at the same time as the offer prospectus. The appeal must be submitted to the Takeover Board (Selnaustrasse 30, P.O. Box, CH-8021 Zurich, counsel@takeover.ch, Fax: +41 58 499 22 91) within five trading days of the publication of the decision. The period commences on the first trading day after publication of the decision. The appeal must include an application and a summary statement of grounds as well as evidence of shareholding pursuant to art. 56 TOO.

5. Further Remarks

With the exception of the new indicative timeline, the terms and conditions of the Pre-announcement apply.

This delay of the publication of the offer prospectus will be published in the Neue Zürcher Zeitung (in German) and Le Temps (in French).

Further information, and as of 31 January 2012 especially the offer prospectus, are available at <http://www.toyota-industries.com> and will be published in the Neue Zürcher Zeitung (in German) and Le Temps (in French).



Registered share of Uster Technologies Ltd

Security Number	ISIN	Ticker Symbol
3'433'153	CH0034331535	USTN

Zurich, 19 December 2011